

Market Report

Catalogue: 201307

Euro Rate:	13.54
Dollar Rate:	10.21

The final sale of the 2013 summer season took place in Port Elizabeth today (11 June 2013) with 109 127 kg's on offer.

Although there were some exceptional kid bales on offer, fetching a new record highest price of R601.00 per kg for a bale of super style 24 micron kid's mohair, the general quality offered cannot be compared with the previous sales.

For this reason and also because all auction houses were not competing on the auction, the average market indicator softened slightly to R117.22. This is still 20% higher than the opening sale of the season and 16.6% higher than the closing summer sale of 2012.

This summer season delivered some excellent results and showed substantial increases from the 2012 summer season across the board with the average market indicator for the season averaging at R112.69, up 17.3% from the 2012 summer season.

There is once again also an increase in the volumes offered from the 2012 summer season, indicating that the increasing production trend will continue.

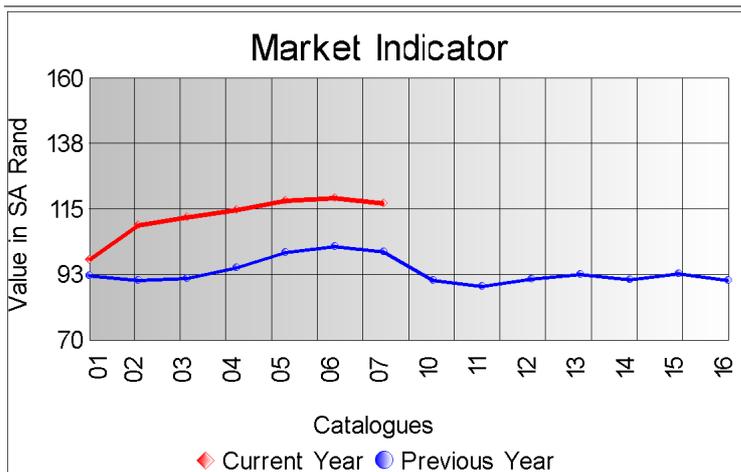
Compared to the previous sale prices were as follows:

Kids (summer) unchanged
 Young goats (summer) down 2.8%
 Fine adults down 10%
 Strong adults unchanged
 Average down 1%
 The 1st sale of the winter season will take place on 13 August 2013.

Description	Mass			Market Indicator		
	Offered	Sold	% Sold	Current	Previous	Last Year
Kids						
Summer	15,476.3	15,354.3	99.21	292.85	292.50	210.16
Winter						
Young Goats						
Summer	23,961.0	23,295.3	97.22	184.17	189.52	152.25
Winter						
Adults						
Fine	15,306.7	14,913.7	97.43	108.56	119.11	98.44
Strong	36,866.2	36,460.2	98.90	90.14	90.38	86.81
Total	109,127.2	106,668.5	97.75	117.22	118.94	100.52

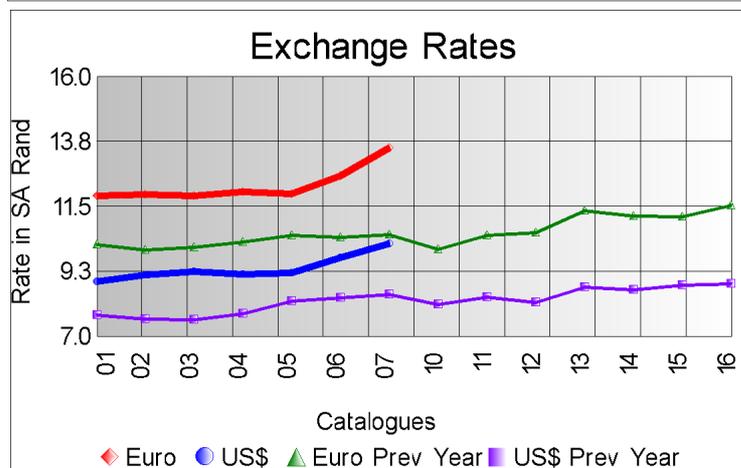
The grand total includes Seady/Stain & Locks not represented in this report

Description	Sold				Offered	
	Bales	Nett Mass	Value	Avg. Price	Bales	Nett Mass
Kids						
Long (A/B) Summer	86	9,143.5	2,823,674.75	308.82	86	9,143.5
Long (A/B) Winter						
Medium (C) Summer	35	4,240.4	1,179,426.27	278.14	36	4,362.4
Medium (C) Winter						
Short (D) Summer	10	1,100.8	290,033.96	263.48	10	1,100.8
Short (D) Winter						
Washing (E) Summer	7	869.6	212,129.95	243.94	7	869.6
Washing (E) Winter						
Seady/Stain and Locks	26	2,855.3	456,635.54	159.93	26	2,855.3
Summer Total	138	15,354.3	4,505,264.93	293.42	139	15,476.3
Winter Total						



Young Goats						
Long (A/B) Summer	72	8,820.6	1,770,809.36	200.76	73	8,884.4
Long (A/B) Winter						
Medium (C) Summer	89	11,223.3	2,132,330.44	189.99	95	11,825.2
Medium (C) Winter						
Short (D) Summer	24	2,821.3	506,762.56	179.62	24	2,821.3
Short (D) Winter						
Washing (E) Summer	5	430.1	60,166.17	139.89	5	430.1
Washing (E) Winter						
Seady/Stain and Locks	39	4,271.9	498,474.58	116.69	42	4,654.9
Summer Total	190	23,295.3	4,470,068.53	191.89	197	23,961.0
Winter Total						

Adults						
Long (A/B) Fine	23	2,970.1	352,476.18	118.67	26	3,363.1
Long (A/B) Strong	92	11,754.5	1,062,322.36	90.38	92	11,754.5
Medium (C) Fine	52	6,829.9	766,814.92	112.27	52	6,829.9
Medium (C) Strong	116	15,142.0	1,374,540.21	90.78	119	15,548.0
Short (D) Fine	34	4,396.9	493,067.26	112.14	34	4,396.9
Short (D) Strong	58	7,948.4	714,181.62	89.85	58	7,948.4
Washing (E) Fine	5	716.8	65,660.26	91.60	5	716.8
Washing (E) Strong	14	1,615.3	138,239.70	85.58	14	1,615.3
Seady/Stain and Locks	80	9,517.8	713,008.33	74.91	83	10,006.8
Fine Total	114	14,913.7	1,678,018.62	112.52	117	15,306.7
Strong Total	280	36,460.2	3,289,283.89	90.22	283	36,866.2



Buvers Analysis		Bales
Mohair and Wool Traders		
Samil (Pty) LTD		370
Stucken & Co (Pty) LTD		365
Mosenthals Wool & Mohair SA (Pty) LTD		175
New England Wool SA		37
Le Lean Fibres CC		
Standard Wool (SA) CC		