

# Market Report

## Catalogue: 201501

Euro Rate:	13.25
Dollar Rate:	11.63

The 2015 mohair season kicked off in Port Elizabeth today, with a small offering of 71 604kg's. The first sale is always a mixed offering of winter and summer hair, which makes comparisons rather difficult. If a comparison is made with the last sale of the 2014 winter seas on the average market indicator gained 4% to close on R195.77 p/kg. This is a staggering 48% higher than the opening sale of the 2014 season.

The summer kids and young goats were generally shorter in length, thereby resulting in both the winter kid and young goat indicators outperforming the summer indicator.

Competition on the auction floor was good, especially for the adult sector of the clip.

Although comparisons are quite difficult, prices compared to the previous sale were as follows:

Kids (winter)	down 4.5%
Young Goats (winter)	not quoted*
Fine Adults	up 1.6%
Strong Adults	up 4.8%
Average	up 4%

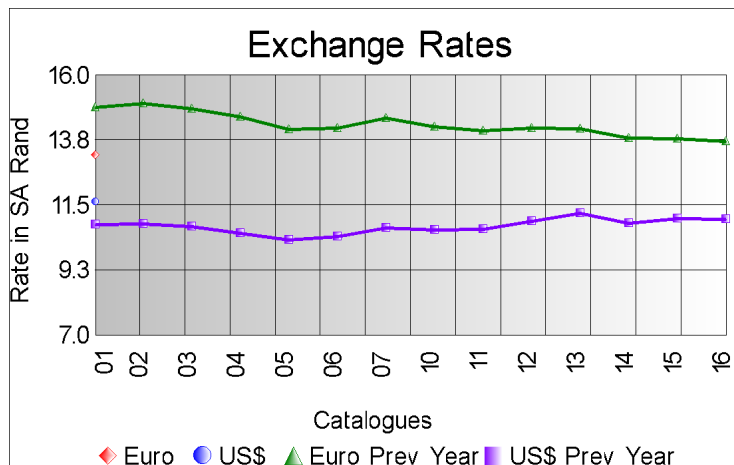
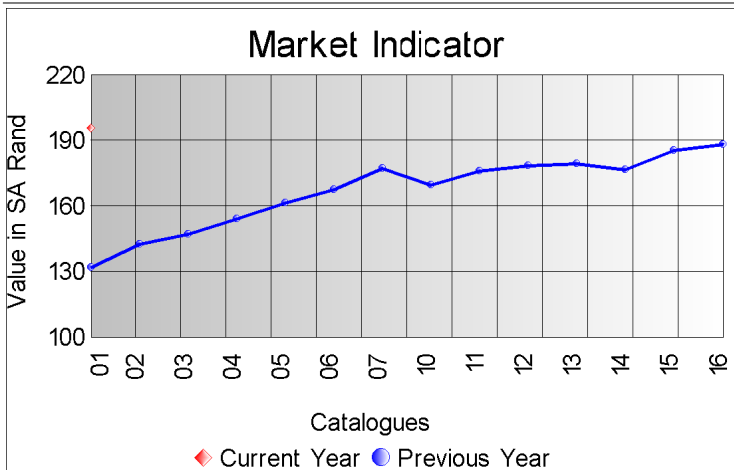
\*(Winter Young Goats not quoted due to small quantity offered)

A highest price of R432.00 p/kg was paid for a bale of good style 27 mikron kid mohair.

The second summer sale will take place on 10 March 2015.

Description	Mass			Market Indicator		
	Offered	Sold	% Sold	Current	Previous	Last Year
<b>Kids</b>						
Summer	3,568.0	2,988.0	83.74	343.78		311.62
Winter	1,921.2	1,921.2	100.00	367.53	384.70	
<b>Young Goats</b>						
Summer	12,572.9	12,191.9	96.97	265.11		201.00
Winter	735.4	735.4	100.00	281.76	250.47	
<b>Adults</b>						
Fine	28,533.1	28,437.1	99.66	186.20	183.27	127.96
Strong	13,026.0	13,026.0	100.00	162.25	154.70	97.95
<b>Total</b>	<b>71,604.0</b>	<b>70,434.5</b>	<b>98.37</b>	<b>195.77</b>	<b>188.34</b>	<b>132.13</b>

The grand total includes Seady/Stain & Locks not represented in this report



Description	Sold				Offered	
	Bales	Nett Mass	Value	Avg. Price	Bales	Nett Mass
<b>Kids</b>						
Long (A/B) Summer						
Long (A/B) Winter	5	532.9	199,195.78	373.80	5	532.9
Medium (C) Summer	8	973.1	373,844.82	384.18	8	973.1
Medium (C) Winter	8	1,165.7	448,057.77	384.37	8	1,165.7
Short (D) Summer	10	1,308.9	491,106.41	375.21	13	1,614.9
Short (D) Winter	2	222.6	77,015.04	345.98	2	222.6
Washing (E) Summer	5	706.0	163,966.46	232.25	7	980.0
Washing (E) Winter						
Seady/Stain and Locks	4	506.2	77,886.30	153.86	4	506.2
Summer Total	23	2,988.0	1,028,917.69	344.35	28	3,568.0
Winter Total	15	1,921.2	724,268.59	379.03	15	1,921.2

<b>Young Goats</b>						
Long (A/B) Summer	35	4,403.3	1,242,938.04	282.27	39	4,615.3
Long (A/B) Winter						
Medium (C) Summer	32	4,210.0	1,209,610.04	287.32	32	4,210.0
Medium (C) Winter	5	735.4	208,892.53	284.05	5	735.4
Short (D) Summer	22	2,947.2	820,701.98	278.47	23	3,116.2
Short (D) Winter						
Washing (E) Summer	5	631.4	134,787.84	213.47	5	631.4
Washing (E) Winter						
Seady/Stain and Locks	11	1,365.5	248,543.30	182.02	11	1,365.5
Summer Total	94	12,191.9	3,408,037.90	279.53	99	12,572.9
Winter Total	5	735.4	208,892.53	284.05	5	735.4

<b>Adults</b>						
Long (A/B) Fine	36	4,803.6	920,853.21	191.70	36	4,803.6
Long (A/B) Strong	44	5,919.5	981,093.65	165.74	44	5,919.5
Medium (C) Fine	136	18,724.0	3,597,098.35	192.11	137	18,820.0
Medium (C) Strong	32	4,389.7	719,622.23	163.93	32	4,389.7
Short (D) Fine	22	2,970.0	542,997.40	182.83	22	2,970.0
Short (D) Strong	9	1,306.6	212,613.95	162.72	9	1,306.6
Washing (E) Fine	13	1,939.5	325,726.10	167.94	13	1,939.5
Washing (E) Strong	10	1,410.2	180,097.62	127.71	10	1,410.2
Seady/Stain and Locks	66	9,263.2	959,156.55	103.54	67	9,375.7
Fine Total	207	28,437.1	5,386,675.06	189.42	208	28,533.1
Strong Total	95	13,026.0	2,093,427.45	160.71	95	13,026.0

<b>Buvers Analysis</b>		Bales
Mohair and Wool Traders		38
Samil (Pty) LTD		197
Stucken & Co (Pty) LTD		185
Mosenthals Wool & Mohair SA (Pty) LTD		121
New England Wool SA		12
Le Lean Fibres CC		
Standard Wool (SA) CC		