

## Market Report Catalogue: 201504

Euro Rate: 12.96 Dollar Rate: 12.12

The fourth sale of the 2015 summer season was held in Port Elizabeth today, with 159 397 kg's on offer. Although the auction took place under difficult trading conditions due to the fire at one of the top making facilities, the market held up well to shed only 1.6% off the average market indicator, to close on R188.28 per kg.

An average sales clearance of 94% was achieved, despite the fact that kid's were held back at predetermined levels by the brokers, which supported the kid market and only resulted in the kid indicator loosing 3.8% from its previous levels.

Competition still remained strong for the adult sector of the clip, resulting in unchanged price levels for both fine and adult hair.

A highest price of R591.00 per kg was paid for a bale of good style 26 micron kid mohair.

The market was also well supported by the greasy exporters, with auction volumes that will start decreasing towards the end of the season and buyers needing to secure their raw material needs.

Compared to the previous sale, prices were as follows:

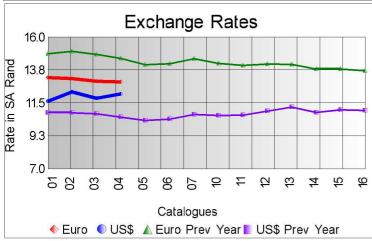
Kids (summer) Down 3.8%
Young Goats (summer) Down 5.8%
Fine Adults Unchanged
Strong Adults Unchanged
Average Down 1.6%

The fifth summer sale will take place on 12 May 2015.

	Market Indicator					
Description	Offered	Sold	% Sold	Current	Previous	Last Year
Kids						
Summer	21,805.0	17,924.7	82.20	343.25	356.67	402.14
Winter						
Young Goats						
Summer	40,644.9	37,464.7	92.18	247.48	262.66	252.88
Winter						
Adults	00 004 0	07.005.0				
Fine	38,264.0	37,395.8	97.73	190.93	189.31	146.18
Strong	41,532.2	41,319.2	99.49	168.80	167.61	109.06
Total	159,397.8	150,238.7	94.25	188.28	191.37	154.34

The grand total includes Seady/Stain & Locks not represented in this report





	Sold				fered	
	Bales	<b>Nett Mass</b>	Value	Avg. Price	Bales	<b>Nett Mass</b>
Kids						
Long (A/B) Summer	50	5,396.7	2,029,363.91	376.04	60	6,392.2
Long (A/B) Winter						
Medium (C) Summer	73	8,428.0	2,979,090.98	353.48	86	9,735.4
Medium (C) Winter						
Short (D) Summer	27	3,088.5	972,172.07	314.77	38	4,335.9
Short (D) Winter						
Washing (E) Summer	7	1,011.5	215,270.00	212.82	9	1,341.5
Washing (E) Winter						
Seady/Stain and Locks	14	2,004.5	313,224.37	156.26	17	2,367.9
Summer Total	157	17,924.7	6,195,896.96	345.66	193	21,805.0
Winter Total						
Young Goats	Young Goats					
Long (A/B) Summer	140	17 751 7	4 509 160 58	254.01	158	19 855 2

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Young Goats						
Long (A/B) Summer	140	17,751.7	4,509,160.58	254.01	158	19,855.2
Long (A/B) Winter						
Medium (C) Summer	126	15,766.3	4,091,348.29	259.50	135	16,701.0
Medium (C) Winter						
Short (D) Summer	21	2,689.3	668,786.01	248.68	22	2,831.3
Short (D) Winter						
Washing (E) Summer	10	1,257.4	259,338.10	206.25	10	1,257.4
Washing (E) Winter						
Seady/Stain and Locks	29	3,955.8	716,745.10	181.19	30	4,143.8
Summer Total	297	37,464.7	9,528,632.98	254.34	325	40,644.9
Winter Total						
Adults						
Auuits						

Puvere Analysis						
Strong Total	304	41,319.2	6,966,244.18	168.60	306	41,532.2
Fine Total	275	37,395.8	7,223,771.19	193.17	282	38,264.0
Seady/Stain and Locks	70	10,174.0	1,324,533.96	130.19	73	10,640.0
Washing (E) Strong	16	2,509.8	318,160.00	126.77	16	2,509.8
Washing (E) Fine	10	1,325.2	217,102.73	163.83	10	1,325.2
Short (D) Strong	25	3,381.7	566,850.88	167.62	26	3,482.7
Short (D) Fine	38	5,357.9	978,736.66	182.67	38	5,357.9
Medium (C) Strong	132	17,998.5	3,080,759.20	171.17	133	18,110.5
Medium (C) Fine	160	21,867.1	4,315,392.51	197.35	162	22,119.4
Long (A/B) Strong	131	17,429.2	3,000,474.10	172.15	131	17,429.2
Long (A/B) Fine	67	8,845.6	1,712,539.29	193.60	72	9,461.5
<u>Adults</u>						

Buyers Analysis	Bales	
Mohair and Wool Traders	126	
Samil (Pty) LTD	417	
Stucken & Co (Pty) LTD	366	
Mosenthals Wool & Mohair SA (Pty) LTD	224	
New England Wool SA	82	
Le Lean Fibres CC		
Standard Wool (SA) CC		