

The final sale of the 2018 summer season was held in Port Elizabeth today, with a large offering of 123 358 kg.

The buyers competed to secure mohair for the off season period due to fear of lower production volumes as a result of the ongoing drought. With the good competition between the buyers, very good quality individual clips and the weaker SA currency, the market gained 4% from the previous sale to close on 291.74 p/kg.

The highest price of R630.00 p/kg was paid for a bale of good style 23 micron kid mohair.

The market indicator closed 18% higher than the first sale of the summer season with the average market indicator coming in at R268.06 p/kg.

A Zegna Special Auction was held on Monday afternoon, the 25th of June, where 1 483.70 kg were offered. 100% of the hair was sold at an average price of R814.41 p/kg.

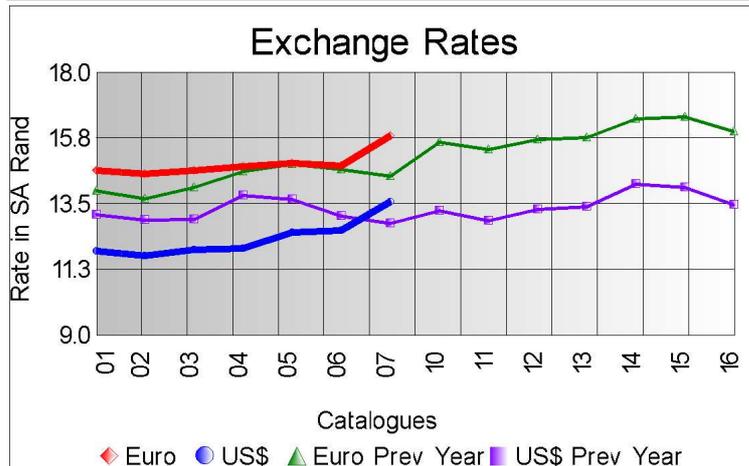
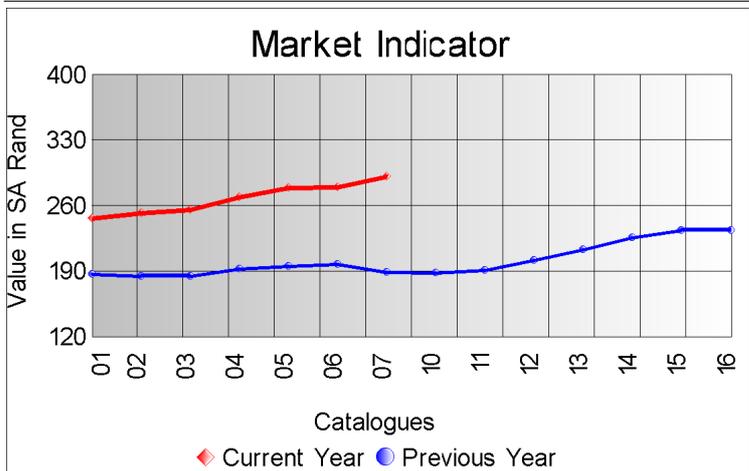
Compared to the previous sale, prices were as follows:

Kids (summer)	Up 4.5%
Young Goats (summer)	Up 4.0%
Fine Adults	Up 4.5%
Strong Adults	Up 5.6%
Average	Up 4.0%

The first sale of the 2018 winter season will take place on 14 August 2018.

Description	Mass			Market Indicator		
	Offered	Sold	% Sold	Current	Previous	Last Year
Kids						
Summer	13,261.5	13,261.5	100.00	429.68	411.18	298.34
Winter						
Young Goats						
Summer	21,833.9	21,713.9	99.45	329.41	316.54	218.84
Winter						
Adults						
Fine	27,146.1	27,146.1	100.00	300.68	287.85	193.57
Strong	34,758.4	34,561.4	99.43	290.54	275.08	182.13
Total	123,358.6	122,840.6	99.58	291.74	280.57	189.37

The grand total includes Seady/Stain & Locks not represented in this report



Description	Sold				Offered	
	Bales	Nett Mass	Value	Avg. Price	Bales	Nett Mass
Kids						
Long (A/B) Summer	60	6,665.3	3,101,012.02	465.25	60	6,665.3
Long (A/B) Winter						
Medium (C) Summer	39	4,073.3	1,709,391.32	419.66	39	4,073.3
Medium (C) Winter						
Short (D) Summer	18	1,904.7	769,622.36	404.06	18	1,904.7
Short (D) Winter						
Washing (E) Summer	6	618.2	173,385.80	280.47	6	618.2
Washing (E) Winter						
Seady/Stain and Locks	36	4,141.1	903,232.53	218.11	36	4,141.1
Summer Total	123	13,261.5	5,753,411.50	433.84	123	13,261.5
Winter Total						

Description	Sold				Offered	
	Bales	Nett Mass	Value	Avg. Price	Bales	Nett Mass
Young Goats						
Long (A/B) Summer	83	9,203.3	3,061,961.77	332.70	83	9,203.3
Long (A/B) Winter						
Medium (C) Summer	74	9,667.2	3,182,356.88	329.19	74	9,667.2
Medium (C) Winter						
Short (D) Summer	22	2,480.3	813,166.60	327.85	22	2,480.3
Short (D) Winter						
Washing (E) Summer	3	363.1	79,000.63	217.57	5	483.1
Washing (E) Winter						
Seady/Stain and Locks	52	5,922.4	1,141,323.43	192.71	52	5,922.4
Summer Total	182	21,713.9	7,136,485.88	328.66	184	21,833.9
Winter Total						

Description	Sold				Offered	
	Bales	Nett Mass	Value	Avg. Price	Bales	Nett Mass
Adults						
Long (A/B) Fine	52	6,530.2	1,956,041.48	299.54	52	6,530.2
Long (A/B) Strong	117	15,763.5	4,654,103.88	295.25	117	15,763.5
Medium (C) Fine	123	16,045.0	4,828,446.61	300.93	123	16,045.0
Medium (C) Strong	107	16,517.8	4,793,925.66	290.23	107	16,517.8
Short (D) Fine	40	4,144.7	1,228,710.09	296.45	40	4,144.7
Short (D) Strong	9	1,183.5	338,504.53	286.02	9	1,183.5
Washing (E) Fine	4	426.2	99,773.30	234.10	4	426.2
Washing (E) Strong	9	1,096.6	249,494.66	227.52	11	1,293.6
Seady/Stain and Locks	132	16,094.2	3,068,640.71	190.67	134	16,295.2
Fine Total	219	27,146.1	8,112,971.48	298.86	219	27,146.1
Strong Total	242	34,561.4	10,036,028.73	290.38	244	34,758.4

Clean Market Indicator			
Kids	499.22	Strong Adults	331.70
Young Goats	384.87	Average	0.00
Fine Adults	348.65		

Buyers Analysis			
	Bales		Bales
Suedwolle Group	47	Mosenthals Wool & Mohair	247
Samil (Pty) LTD	371	New England Wool SA	2
Stucken & Co (Pty) LTD	407	Tianyu SA (Pty) Ltd	