

The final sale of the 2020 summer season took place in Port Elizabeth today, 30 June 2020, with 130 217 kg's on offer, of which 72% was sold.

The offering consisted of good quality mohair. The buyers competed actively for the finer microns on offer to secure mohair in this sector. This was not the case for the stronger microns which remains under pressure due to the continuous COVID-19 market uncertainty. The average market indicator decreased with 2% from the previous sale, to close on R227.37 per kg. The market also decreased by 2% in US-dollar terms.

The major buyers on today's sale were Stucken (372 bales) and SAMIL (349 bales) which purchased 88% of today's mohair sold. A highest price of R707.10 per kg was paid for a bale of 24 micron superstyle kid mohair.

The market indicator closed 2% higher than the first sale of the summer season, with the average season market indicator coming in at R246.07 per kg. This is R39.60 lower than the 2019 season average which is largely due to the COVID-19 pandemic outbreak.

The limited quantity RMS mohair available during this summer season managed a 7% premium.

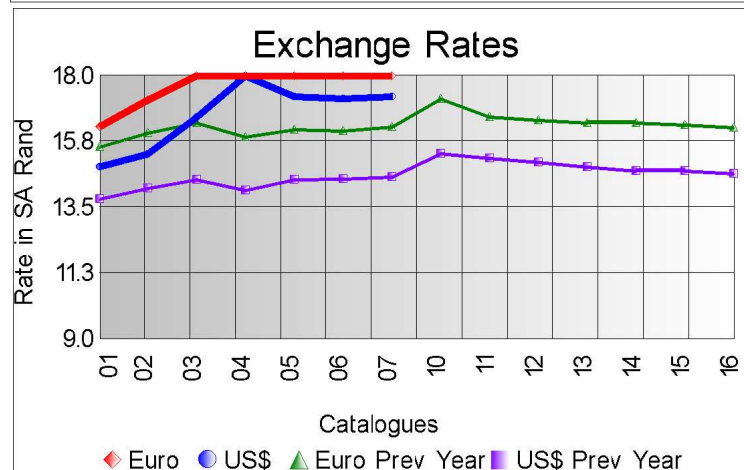
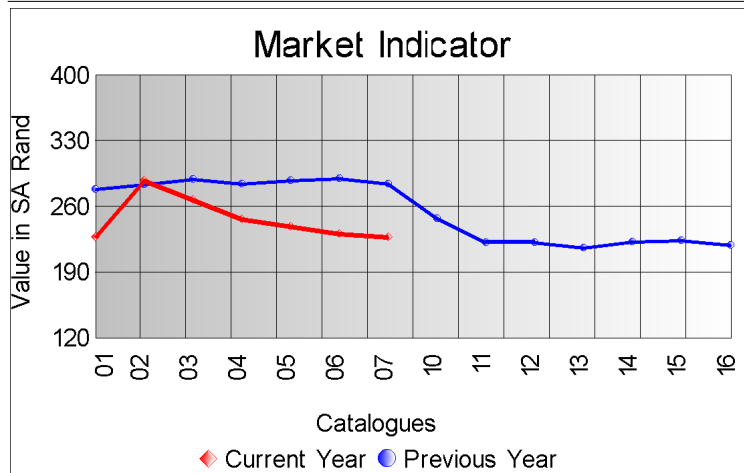
Compared to the previous sale, the prices were as follows:

Kids	Up 1%
Young Goats	Unchanged
Fine Adults	Down 2%
Strong Adults	Down 1%
Average	Down 2%

The first sale of the 2020 winter season will take place on 18 August 2020.

Description	Mass			Market Indicator		
	Offered	Sold	% Sold	Current	Previous	Last Year
Kids						
Summer	14,464.7	13,936.8	96.35	523.31	527.74	529.84
Winter					468.00	
Young Goats						
Summer	23,361.3	18,125.9	77.59	276.08	276.02	370.58
Winter						
Adults						
Fine	34,597.1	22,358.1	64.62	196.52	199.92	277.27
Strong	20,174.3	12,534.7	62.13	180.59	181.69	247.64
Total	130,217.4	93,165.1	71.55	227.37	231.56	284.43

The grand total includes Seady/Stain & Locks not represented in this report



Description	Sold			Offered	
	Bales	Nett Mass	Value	Avg. Price	Nett Mass
Kids					
Long (A/B) Summer	63	6,912.6	3,711,117.65	536.86	67
Long (A/B) Winter					7,261.6
Medium (C) Summer	53	5,453.1	2,896,882.15	531.24	54
Medium (C) Winter					5,470.5
Short (D) Summer	12	1,261.1	633,100.83	502.02	13
Short (D) Winter					1,312.8
Washing (E) Summer	2	310.0	68,840.00	222.06	3
Washing (E) Winter					419.8
Seady/Stain and Locks	43	4,784.4	1,556,950.07	325.42	53
Summer Total	130	13,936.8	7,309,940.63	524.51	137
Winter Total					14,464.7

Description	Sold			Offered	
	Bales	Nett Mass	Value	Avg. Price	Nett Mass
Young Goats					
Long (A/B) Summer	48	5,526.4	1,805,945.44	326.79	75
Long (A/B) Winter					8,430.5
Medium (C) Summer	91	10,362.2	3,197,862.95	308.61	110
Medium (C) Winter					12,506.0
Short (D) Summer	17	1,976.0	512,532.58	259.38	19
Short (D) Winter					2,163.5
Washing (E) Summer	3	261.3	41,760.00	159.82	3
Washing (E) Winter					261.3
Seady/Stain and Locks	38	4,510.0	663,485.00	147.11	53
Summer Total	159	18,125.9	5,558,100.97	306.64	207
Winter Total					23,361.3

Description	Sold			Offered	
	Bales	Nett Mass	Value	Avg. Price	Nett Mass
Adults					
Long (A/B) Fine	48	6,672.6	1,392,062.21	208.62	93
Long (A/B) Strong	53	7,039.2	1,293,961.40	183.82	65
Medium (C) Fine	102	13,154.2	2,654,740.09	201.82	147
Medium (C) Strong	37	4,848.8	874,020.51	180.26	76
Short (D) Fine	19	2,125.4	405,039.97	190.57	24
Short (D) Strong					2,698.8
Washing (E) Fine	3	405.9	60,505.00	149.06	3
Washing (E) Strong	5	646.7	88,913.90	137.49	5
Seady/Stain and Locks	138	16,915.2	2,319,508.33	137.13	211
Fine Total	172	22,358.1	4,512,347.27	201.82	267
Strong Total	95	12,534.7	2,256,895.81	180.05	156

Clean Market Indicator			
Kids	592.31	Strong Adults	205.12
Young Goats	316.39	Average	258.96
Fine Adults	224.44		

Buyers Analysis			
	Bales		Bales
Suedwolle Group	5	Mosenthals Wool & Mohair	87
Samil (Pty) LTD	349	New England Wool SA	8
Stucken & Co (Pty) LTD	372	Tianyu SA (Pty) Ltd	