

Market Report Catalogue: 201407

Euro Rate: 14.54
Dollar Rate: 10.73

The 2014 summer season ended on a high note, with the average mark et indicator gaining 5.8% on the final sale of the summer season, held in Port Elizabeth today (10 June 2014). The market indicator closed on R177.44 R/kg, with 99% of the total offering of 121 379 kg being sold.

The offering consisted of some excellent individual clips with good quality hair on offer in general. It has been an exceptional sea son in general, with very good quality and strong demand across all sectors of the clip.

The market closed 34% higher than the opening sale of the 2014 sum mer season and 51% higher than the corresponding sale of 2013.

A highest price of R850.50 p/kg was paid for a bale of super style 24 micron kid mohair, which was the top price this season.

The average market indicator for the season closed on R154.82, which is 37% higher than the 2013 summer season.

The volume offered via the auction system is slightly up from 2013, signalling a slight increase in production once again.

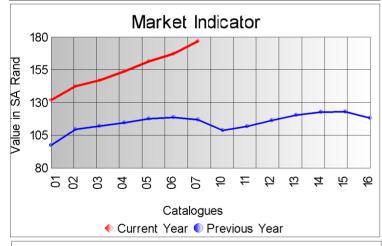
Compared to the previous sale, prices were as follow:

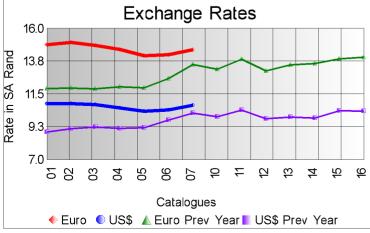
Kids (s) up 8% Young Goats (s) up 4.7% Fine Adults up 8.5% Strong Adults up 4.8% Average up 5.8%

The first winter sale is scheduled for 12 August 2014.

Mass				Market Indicator			
Description	Offered	Sold	% Sold	Current	Previous	Last Year	
Kids							
Summer Winter	14,291.3	14,018.3	98.09	468.95	433.03	292.85	
Young Goats Summer Winter	25,677.6	25,677.6	100.00	277.38	265.03	184.17	
Adults Fine	20,790.0	20,667.4	99.41	173.72	160.10	108.56	
Strong	33,466.5	33,466.5	100.00	126.79	120.93	90.14	
Total	121,379.4	120,900.5	99.61	177.44	167.67	117.22	

The grand total includes Seady/Stain & Locks not represented in this report





	Sold				Offered	
	Bales	Nett Mass	Value	Avg. Price	Bales	Nett Mass
Kids						
Long (A/B) Summer	64	7,062.7	3,585,103.42	507.61	67	7,335.7
Long (A/B) Winter						
Medium (C) Summer	42	4,677.2	2,099,249.18	448.83	42	4,677.2
Medium (C) Winter						
Short (D) Summer	17	1,859.2	791,529.79	425.74	17	1,859.2
Short (D) Winter						
Washing (E) Summer	5	419.2	136,034.58	324.51	5	419.2
Washing (E) Winter						
Seady/Stain and Locks		3,441.3	854,762.96		31	3,441.3
Summer Total	128	14,018.3	6,611,916.97	471.66	131	14,291.3
Winter Total						
Young Goats						
Long (A/B) Summer	70	8,519.9	2,645,178.16	310.47	70	8,519.9
Long (A/B) Winter						
Medium (C) Summer	95	11,160.0	3,310,551.66	296.64	95	11,160.0
Medium (C) Winter						
Short (D) Summer	42	5,151.4	1,425,952.01	276.81	42	5,151.4
Short (D) Winter						
Washing (E) Summer	8	846.3	162,564.50	192.09	8	846.3
Washing (E) Winter						
Seady/Stain and Locks	•••	6,485.4	1,076,144.95		61	6,568.7
Summer Total	215	25,677.6	7,544,246.33	293.81	215	25,677.6
Winter Total						
Adults						
Long (A/B) Fine	27	3,311.3	654,889.24	197.77	28	3,433.9
Long (A/B) Strong	63	8,630.3	1,097,678.67	127.19	63	8,630.3
Medium (C) Fine	107	13,943.4	2,611,314.41	187.28	107	13,943.4
Medium (C) Strong	136	17,930.6	2,326,012.15	129.72	136	17,930.6
Short (D) Fine	20	2,446.4	421,356.43	172.24	20	2,446.4
Short (D) Strong	44	5,391.8	670,195.47	124.30	44	5,391.8
Washing (E) Fine	8	966.3	110,818.07		8	966.3
Washing (E) Strong	12	1,513.8	156,794.30		12	1,513.8
Seady/Stain and Locks	146	17,144.0	1,646,656.77	96.05	146	17,144.0

20,667.4

33,466.5

3.798.378.15

4.250.680.59

183.79

127.01

96

363

345

200

66

Bales

163

255

20.790.0

33,466.5

162

Fine Total

Strong Total

Buvers Analysis

Samil (Pty) LTD

Mohair and Wool Traders

Stucken & Co (Pty) LTD

New England Wool SA

Le Lean Fibres CC Standard Wool (SA) CC

Mosenthals Wool & Mohair SA (Pty) LTD