

## Market Report Catalogue: 201507

Euro Rate: 13.97 Dollar Rate: 12.45

The final sale of the 2015 summer season took place today with 124 232 kg's on offer and a sales clearance of 92%.

The season ended at stable levels, with the average market indicator closing unchanged from the previous sale on R194.23 per kg.

The offering consisted of good quality mohair and excellent individual clips, which resulted in good competition for the better mohair on offer. The kid's sector did experience some continued pressure, which resulted in a sales clearance for kid's of 66%.

A highest price of R520.10 per kg was paid for a bale of good style 25 mikron kid mohair.

The overall market closed on a similar levels as the opening sale of the season, but still 9.5% up from the closing sale of the 2014 summer season.

The average market indicator for the 2015 summer season closed 23% higher than the 2014 season.

Compared to the previous sale, prices were as follows:

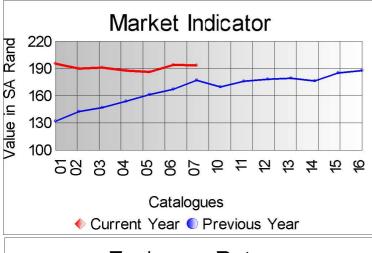
Kids (summer) Unchanged
Young Goats (summer) Unchanged
Fine Adults Unchanged
Strong Adults Unchanged
Average Unchanged

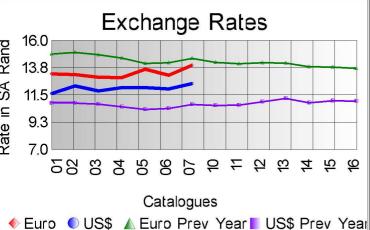
A special Zegna competition auction was held after the normal sale, where 1772 kg's of competition hair was offered, which achieved a highest price of R840.00 per kg for a bale of super style 24 micron kid mohair.

The first sale of the winter season will take place on 4 August 2015.

Mass				Market Indicator			
Description	Offered	Sold	% Sold	Current	Previous	Last Year	
Kids							
Summer	15,623.0	10,350.2	66.25	338.87	341.21	468.95	
Winter							
Young Goats							
Summer	26,640.4	24,828.2	93.20	232.32	231.34	277.38	
Winter							
Adults Fine	24,861.6	24,225.6	97.44	195.77	195.62	173.72	
Strong	35,183.2	34,222.2	97.27	182.48	182.77	126.79	
Total	124,232.6	114,850.4	92.45	194.23	194.29	177.44	

The grand total includes Seady/Stain & Locks not represented in this report





	Sold			Offered		fered
	Bales	<b>Nett Mass</b>	Value	Avg. Price	Bales	<b>Nett Mass</b>
Kids						
Long (A/B) Summer	48	5,185.0	1,925,740.66	371.41	75	8,438.3
Long (A/B) Winter						
Medium (C) Summer	30	3,183.8	1,071,995.50	336.70	43	4,680.9
Medium (C) Winter						
Short (D) Summer	12	1,360.9	396,324.77	291.22	16	1,883.3
Short (D) Winter						
Washing (E) Summer	4	620.5	124,891.50	201.28	4	620.5
Washing (E) Winter						
Seady/Stain and Locks	25	2,822.8	481,033.93	170.41	25	2,822.8
Summer Total	94	10,350.2	3,518,952.43	339.99	138	15,623.0
Winter Total						

Young Goats						
Long (A/B) Summer	86	10,392.8	2,591,591.35	249.36	96	11,549.8
Long (A/B) Winter						
Medium (C) Summer	58	7,365.6	1,713,030.18	232.57	64	8,020.8
Medium (C) Winter						
Short (D) Summer	40	5,467.4	1,184,878.44	216.72	40	5,467.4
Short (D) Winter						
Washing (E) Summer	14	1,602.4	326,506.22	203.76	14	1,602.4
Washing (E) Winter						
Seady/Stain and Locks	38	4,560.6	713,287.18	156.40	38	4,560.6
Summer Total	198	24,828.2	5,816,006.19	234.25	214	26,640.4
Winter Total						

Adults						
Long (A/B) Fine	40	5,051.4	1,031,598.42	204.22	40	5,051.4
Long (A/B) Strong	68	9,057.3	1,651,827.02	182.38	69	9,244.3
Medium (C) Fine	108	14,713.0	2,956,014.06	200.91	113	15,349.0
Medium (C) Strong	157	22,130.8	4,053,140.70	183.14	163	22,904.8
Short (D) Fine	25	3,398.3	652,987.92	192.15	25	3,398.3
Short (D) Strong	23	2,830.1	507,537.80	179.34	23	2,830.1
Washing (E) Fine	8	1,062.9	153,494.05	144.41	8	1,062.9
Washing (E) Strong	2	204.0	29,580.00	145.00	2	204.0
Seady/Stain and Locks	106	13,840.8	1,835,848.41	132.64	111	14,541.0
Fine Total	181	24,225.6	4,794,094.45	197.89	186	24,861.6
Strong Total	250	34,222.2	6,242,085.52	182.40	257	35,183.2
Divisiona Amelicale			_			

Buyers Analysis	Bales	
Mohair and Wool Traders	26	
Samil (Pty) LTD	332	
Stucken & Co (Pty) LTD	349	
Mosenthals Wool & Mohair SA (Pty) LTD	211	
New England Wool SA	53	
Le Lean Fibres CC		
Standard Wool (SA) CC		