

Market Report Catalogue: 201610

Euro Rate: 14.98 Dollar Rate: 13.30

The first sale of the 2016 winter season took place in Port Elizabeth today, with a larger than normal offering of 104 377 kg/s.

Following on the suprize strengthening of the SA currency over the past few weeks, the adult sector of the mohair clip experienced downward pressure.

The first winter sale is always a mixed offering and comparisons are very difficult. Competition amongst the buying houses were also not as strong as usual, due to the European off-season.

Some quantities of adult hair was kept back, which resulted in an overall sales clearance of 73%.

Compared to the corresponding sale of 2015, the average market indicator closed 3% down on R178.63 p/kg. A highest price of R315.10 p/kg was paid for a bale of good style 25 micron kid mohair.

Compared to the corresponding winter sale of 2015, prices were as follow:

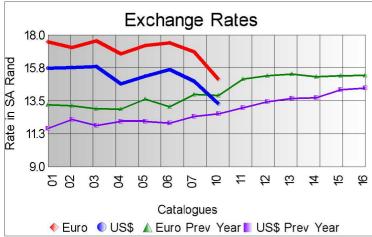
Kids (winter) Up 12%
Young goats (winter) Up 8%
Fine adults Down 3%
Strong adults Down 11%
Average Down 3%

The next winter sale will take place on 6 September 2016.

	Mass				Market Indicator			
Description	Offered	Sold	% Sold	Current	Previous	Last Year		
Kids								
Summer					335.27			
Winter	12,504.2	12,005.8	96.01	276.49		246.21		
Young Goats								
Summer					279.26			
Winter	17,026.8	14,805.1	86.95	229.00		212.03		
Adults	00 000 0	40 404 4						
Fine	20,993.3	12,424.1	59.18	185.54	251.07	191.95		
Strong	40,492.1	27,234.0	67.26	162.69	227.96	182.72		
Total	104,377.4	76,290.7	73.09	178.63	236.51	184.82		

The grand total includes Seady/Stain & Locks not represented in this report





	Sold				Offered	
	Bales	Nett Mass	Value	Avg. Price	Bales	Nett Mass
Kids						
Long (A/B) Summer						
Long (A/B) Winter	21	2,429.7	694,110.17	285.68	23	2,644.1
Medium (C) Summer						
Medium (C) Winter	39	4,651.4	1,363,935.92	293.23	41	4,935.4
Short (D) Summer						
Short (D) Winter	34	4,346.5	1,184,131.21	272.43	34	4,346.5
Washing (E) Summer						
Washing (E) Winter	5	578.2	122,209.24	211.36	5	578.2
Seady/Stain and Locks	10	1,171.0	222,612.16	190.10	10	1,171.0
Summer Total						
Winter Total	99	12,005.8	3,364,386.54	•	103	12,504.2
Young Goats						
Long (A/B) Summer						
Long (A/B) Winter	9	1,072.6	265,709.35	247.72	12	1,389.6
Medium (C) Summer						
Medium (C) Winter	56	7,844.4	1,847,236.38	235.48	66	9,229.4
Short (D) Summer						
Short (D) Winter	38	4,901.3	1,132,371.02	231.03	41	5,303.0
Washing (E) Summer						
Washing (E) Winter	8	986.8	178,006.53	180.39	9	1,104.8
Seady/Stain and Locks	12	1,405.5	209,553.05	149.10	12	1,405.5
Summer Total						
Winter Total	111	14,805.1	3,423,323.28	231.23	128	17,026.8
Adults						
Long (A/B) Fine	2	224.6	46,540.20	207.21	6	775.2
Long (A/B) Strong	24	3,261.1	540,523.93	165.75	36	5,034.1
Medium (C) Fine	67	8,709.0	1,681,220.81	193.04	107	14,506.6
Medium (C) Strong	138	19,339.2	3,184,057.49	164.64	204	28,159.8
Short (D) Fine	24	2,871.2	470,584.10	163.90	40	5,092.2
Short (D) Strong	29	3,937.4	610,569.55	155.07	49	6,601.9
Washing (E) Fine	5	619.3	69,947.60	112.95	5	619.3
Washing (E) Strong	6	696.3	91,485.00	131.39	6	696.3
Seady/Stain and Locks	57	7,245.2	748,618.39	103.33	85	10,784.5
Fine Total	98	12,424.1	2,268,292.71	182.57	158	20,993.3
Strong Total	197	27,234.0	4,426,635.97	162.54	295	40,492.1
Buyers Analysis Bales						

Buyers Analysis	Bales	
SAFIL SA	7	
Samil (Pty) LTD	231	
Stucken & Co (Pty) LTD	259	
Mosenthals Wool & Mohair SA (Pty) LTD	117	
New England Wool SA	8	
Le Lean Fibres CC		
Standard Wool (SA) CC		