

The final sale of the 2018 mohair season took place in Port Elizabeth today (4 December 2018) with 80 463 kg's on offer.

The average market indicator softened by 3.9% from the previous sale, to close on R278.97 p/kg, with 97.8% of the offering sold.

The SA currency traded 3.3% stronger against the US dollar, which exercised negative pressure on the mixed offering available on today's sale. Although there were some good individual clips on offer, the quality was not as good as the previous sale.

A highest price of R510.00 p/kg was paid for a bale of good style 24 micron kid mohair. The average market indicator for the winter season came in at R289.88 p/kg, 36% higher than the 2017 winter season. The 2018 year average was also 38% higher than 2017.

The effect of the drought can also still be seen in the decrease in auction volumes this year.

Compared to the previous sale, prices were as follows:

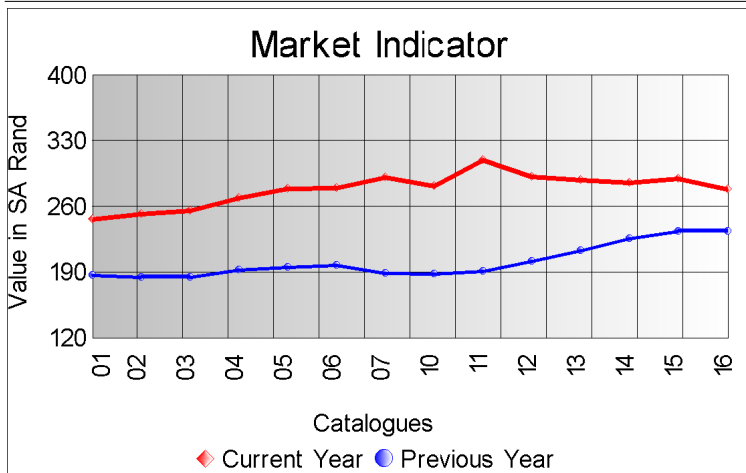
Kids (winter)	Down 1.8%
Young Goats (winter)	Down 3.2%
Fine Adults	Down 5%
Strong Adults	Down 3.7%
Average	Down 3.9%

The first sale of the 2019 summer season will take place on 12 February 2019.

Description	Mass			Market Indicator		
	Offered	Sold	% Sold	Current	Previous	Last Year
Kids						
Summer						
Winter	11,679.7	11,679.7	100.00	409.41	417.05	295.50
Young Goats						
Summer						
Winter	10,153.7	10,027.6	98.76	318.15	328.87	260.61
Adults						
Fine	20,481.7	20,359.5	99.40	286.06	302.14	248.59
Strong	19,841.2	19,741.2	99.50	275.80	286.51	234.30
Total	80,463.2	78,673.0	97.78	278.97	290.47	233.94

The grand total includes Seady/Stain & Locks not represented in this report

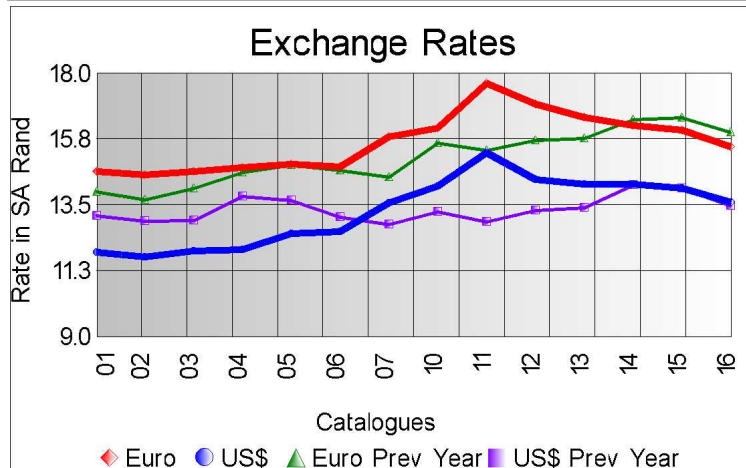
	Sold			Offered	
	Bales	Nett Mass	Value	Avg. Price	Nett Mass
Kids					
Long (A/B) Summer					
Long (A/B) Winter	48	5,340.1	2,283,429.22	427.60	48
Medium (C) Summer					
Medium (C) Winter	38	3,839.9	1,615,504.51	420.72	38
Short (D) Summer					
Short (D) Winter	18	1,571.3	666,309.14	424.05	18
Washing (E) Summer					
Washing (E) Winter	10	928.4	203,663.47	219.37	10
Seady/Stain and Locks	30	2,659.0	575,065.78	216.27	33
Summer Total					
Winter Total	114	11,679.7	4,768,906.34		114



Young Goats					
Long (A/B) Summer					
Long (A/B) Winter	32	3,797.0	1,254,409.85	330.37	32
Medium (C) Summer					
Medium (C) Winter	52	5,597.8	1,832,066.30	327.28	53
Short (D) Summer					
Short (D) Winter	7	632.8	192,364.69	303.99	7
Washing (E) Summer					
Washing (E) Winter	20	1,974.8	387,427.04	196.19	23
Seady/Stain and Locks					
Summer Total					
Winter Total	91	10,027.6	3,278,840.84	326.98	92

Adults					
Long (A/B) Fine	63	7,528.1	2,179,887.79	289.57	63
Long (A/B) Strong	58	7,858.0	2,182,085.24	277.69	59
Medium (C) Fine	94	11,114.2	3,205,231.30	288.39	94
Medium (C) Strong	82	10,742.6	2,963,723.43	275.89	82
Short (D) Fine	15	1,598.2	437,870.88	273.98	16
Short (D) Strong	9	1,140.6	301,142.67	264.02	9
Washing (E) Fine	1	119.0	31,535.00	265.00	1
Washing (E) Strong					
Seady/Stain and Locks	117	12,231.2	2,060,987.61	168.50	127
Fine Total	173	20,359.5	5,854,524.97	287.56	174
Strong Total	149	19,741.2	5,446,951.34	275.92	150

Clean Market Indicator			
Kids	484.17	Strong Adults	319.36
Young Goats	378.80	Average	322.96
Fine Adults	335.83		



Buyers Analysis			
	Bales		Bales
Suedwolle Group		Mosenthals Wool & Mohair	103
Samil (Pty) LTD	314	New England Wool SA	5
Stucken & Co (Pty) LTD	332	Tianyu SA (Pty) Ltd	