

The last sale of the 2023 summer season took place in Port Elizabeth on 6 June 2023, with 170 420 kg on offer of which 63% was sold.

The offering consisted of mixed quality with good quality individual clips. The volume of the offering today was more than usual for a last sale of the season which put more pressure on the mohair market which is already feeling the effects of the struggling world markets. The average market indicator decreased by 5% from the previous sale, to close on R352.97 p/kg.

A highest price of R973 p/kg was paid for a bale 23 mikron super style kid mohair.

The average mohair price for the entire 2023 summer season is R374.05 p/kg, which is 11% less than the average mohair price for the 2022 summer season. The offering for the summer season of 2023 are 15% more in volume compared to the 2022 summer season.

It was clear that the RMS-certified mohair was the most sought after mohair fibre during the season, which consisted of 80% of the market.

Compared to the previous sale, prices were as follows:

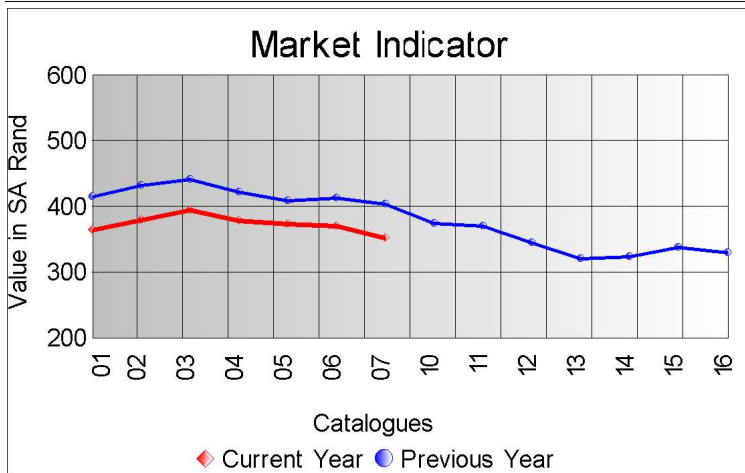
Kids	Down 3%
Young Goats	Down 5%
Fine Adults	Down 5%
Strong Adults	Down 5%
Average	Down 5%

The first sale of the 2023 winter season will take place on 15 August 2023.

Description	Mass			Market Indicator		
	Offered	Sold	% Sold	Current	Previous	Last Year
<b>Kids</b>						
Summer	18,646.4	16,128.2	86.49	647.74	667.77	696.86
Winter						
<b>Young Goats</b>						
Summer	37,599.0	21,027.2	55.92	360.97	379.97	451.67
Winter						
<b>Adults</b>						
Fine	41,430.7	21,835.0	52.70	322.59	339.56	365.97
Strong	36,007.9	23,866.4	66.28	299.79	315.56	328.23
<b>Total</b>	<b>170,420.4</b>	<b>106,873.0</b>	<b>62.71</b>	<b>352.97</b>	<b>371.54</b>	<b>404.50</b>

The grand total includes Seady/Stain & Locks not represented in this report

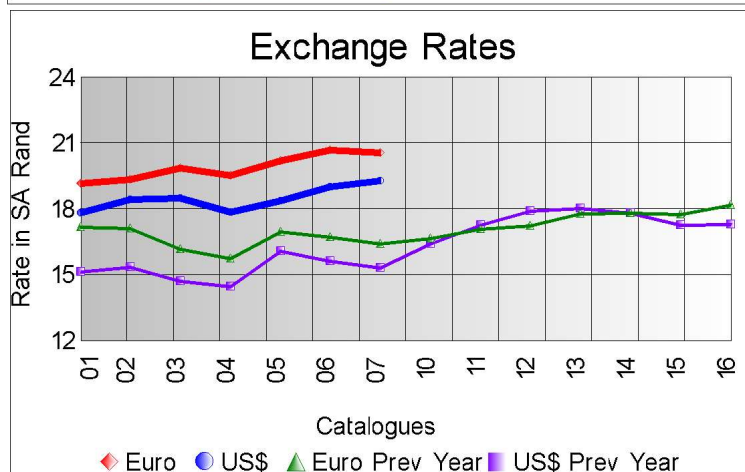
Description	Sold				Offered	
	Bales	Nett Mass	Value	Avg. Price	Bales	Nett Mass
<b>Kids</b>						
Long (A/B) Summer	76	8,655.0	6,280,016.70	725.59	79	8,983.0
Long (A/B) Winter						
Medium (C) Summer	46	5,583.1	3,832,449.63	686.44	60	7,078.6
Medium (C) Winter						
Short (D) Summer	11	1,164.0	725,329.44	623.14	16	1,858.7
Short (D) Winter						
Washing (E) Summer	6	726.1	171,949.00	236.81	6	726.1
Washing (E) Winter						
Seady/Stain and Locks	43	4,980.1	1,224,639.72	245.91	58	6,597.9
Summer Total	139	16,128.2	11,009,744.77	682.64	161	18,646.4
Winter Total						



Description	Sold				Offered	
	Bales	Nett Mass	Value	Avg. Price	Bales	Nett Mass
<b>Young Goats</b>						
Long (A/B) Summer	69	8,652.9	3,450,920.99	398.82	129	17,670.9
Long (A/B) Winter						
Medium (C) Summer	71	9,003.7	3,432,097.55	381.19	128	16,057.0
Medium (C) Winter						
Short (D) Summer	18	1,924.0	630,260.89	327.58	22	2,424.5
Short (D) Winter						
Washing (E) Summer	12	1,446.6	220,395.05	152.35	12	1,446.6
Washing (E) Winter						
Seady/Stain and Locks	34	4,027.9	721,281.96	179.07	66	7,700.5
Summer Total	170	21,027.2	7,733,674.48	367.79	291	37,599.0
Winter Total						

Description	Sold				Offered	
	Bales	Nett Mass	Value	Avg. Price	Bales	Nett Mass
<b>Adults</b>						
Long (A/B) Fine	58	7,600.1	2,392,466.93	314.79	75	10,229.6
Long (A/B) Strong	60	7,630.1	2,317,389.65	303.72	71	8,945.0
Medium (C) Fine	88	11,255.9	3,501,862.50	311.11	196	25,859.1
Medium (C) Strong	109	14,220.2	4,286,859.10	301.46	194	24,388.0
Short (D) Fine	18	2,100.3	567,900.80	270.39	38	4,463.3
Short (D) Strong	13	1,512.1	412,829.80	273.02	20	2,170.9
Washing (E) Fine	7	878.7	123,806.21	140.90	7	878.7
Washing (E) Strong	4	504.0	69,150.50	137.20	4	504.0
Seady/Stain and Locks	117	15,008.2	2,356,866.75	157.04	179	22,438.0
Fine Total	171	21,835.0	6,586,036.44	301.63	316	41,430.7
Strong Total	186	23,866.4	7,086,229.05	296.91	289	36,007.9

Clean Market Indicator			
Kids	729.27	Strong Adults	336.09
Young Goats	408.71	Average	0.00
Fine Adults	363.40		



Buyers Analysis		
	Bales	Bales
Suedwolle Group	5 Mosenthals Wool & Mohair	150
Samil (Pty) Ltd	422 New England Wool SA	26
Stucken & Co (Pty) Ltd	292 Seal and Connacher	2