

The last sale of the 2023 winter season took place in Port Elizabeth on 5 December 2023, with 129,307 kg on offer of which 94% was sold.

The offering consisted of mixed quality mohair with some good individual clips of which 73% has been RMS certified. The buying houses competed actively for the stronger segments of the market.

The average market indicator remained unchanged (Decreased with 1% in dollar terms) from the previous sale to close on R 330.28 p/kg.

A higher price of R713.00 p/kg was paid for a bale of 26 micron super kid mohair.

The average market indicator for the entire winter season came in at R324.51 per kg, which is 5.64% less than the 2022 winter season. On a positive note, 83% of the winter season offering was RMS certified which gained the most traction during the season.

Compared to the previous sale, prices were as follows:

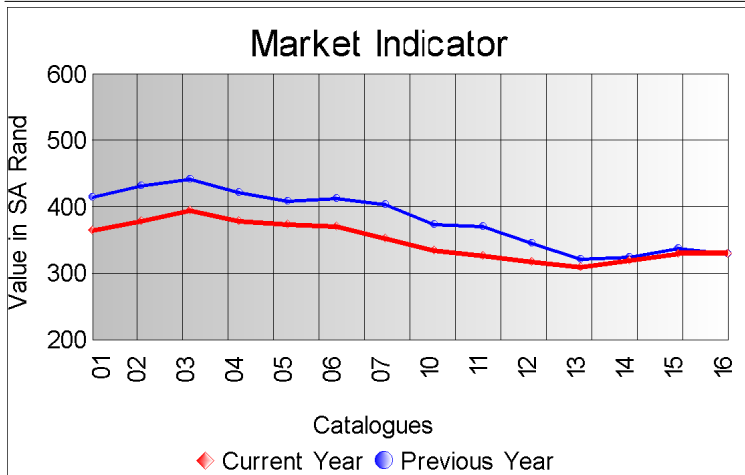
Kids	Down 1%
Young Goats	Down 1%
Fine Adults	Unchanged
Strong Adults	Up 2%
Average	Unchanged

The first sale of the 2024 summer season will take place on 13 February 2024.

Description	Mass			Market Indicator		
	Offered	Sold	% Sold	Current	Previous	Last Year
Kids						
Summer						
Winter	27,191.5	25,176.4	92.59	569.27	573.17	542.49
Young Goats						
Summer						
Winter	20,531.0	19,932.2	97.08	324.91	326.96	350.14
Adults						
Fine	38,894.6	38,443.6	98.84	291.72	291.42	284.35
Strong	16,247.4	16,106.3	99.13	276.26	270.81	273.36
Total	129,306.5	121,572.4	94.02	330.28	330.17	330.21

The grand total includes Seady/Stain & Locks not represented in this report

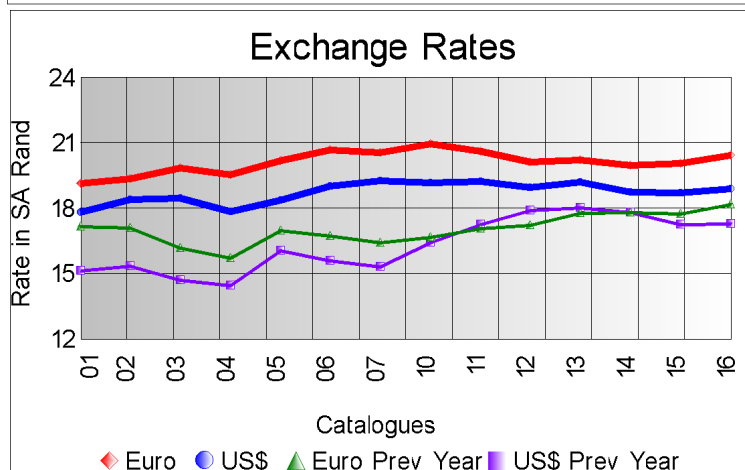
Description	Sold			Offered	
	Bales	Nett Mass	Value	Avg. Price	Nett Mass
Kids					
Long (A/B) Summer					
Long (A/B) Winter	97	11,804.2	6,611,264.80	560.08	103
Medium (C) Summer					
Medium (C) Winter	85	10,935.3	5,943,310.09	543.50	90
Short (D) Summer					
Short (D) Winter	19	2,175.8	1,060,805.03	487.55	19
Washing (E) Summer					
Washing (E) Winter	3	261.1	57,119.51	218.76	6
Seady/Stain and Locks	35	4,023.4	874,462.28	217.34	55
Summer Total					
Winter Total	204	25,176.4	13,672,499.43		218



Description	Sold			Offered	
	Bales	Nett Mass	Value	Avg. Price	Nett Mass
Young Goats					
Long (A/B) Summer					
Long (A/B) Winter	39	4,485.5	1,496,594.16	333.65	39
Medium (C) Summer					
Medium (C) Winter	92	12,089.2	3,793,934.13	313.83	95
Short (D) Summer					
Short (D) Winter	20	2,787.5	808,137.65	289.91	22
Washing (E) Summer					
Washing (E) Winter	4	570.0	80,733.10	141.64	4
Seady/Stain and Locks	33	3,886.5	766,707.05	197.27	34
Summer Total					
Winter Total	155	19,932.2	6,179,399.04	310.02	160

Description	Sold			Offered	
	Bales	Nett Mass	Value	Avg. Price	Nett Mass
Adults					
Long (A/B) Fine	63	8,145.6	2,229,729.59	273.73	63
Long (A/B) Strong	45	5,703.3	1,522,704.13	266.99	45
Medium (C) Fine	189	24,454.5	6,820,638.97	278.91	192
Medium (C) Strong	76	10,109.8	2,664,343.70	263.54	77
Short (D) Fine	32	4,237.0	1,105,642.20	260.95	32
Short (D) Strong	1	137.0	32,332.00	236.00	1
Washing (E) Fine	12	1,606.5	213,090.00	132.64	13
Washing (E) Strong	1	156.2	18,744.00	120.00	1
Seady/Stain and Locks	118	14,004.0	2,037,826.25	145.52	135
Fine Total	296	38,443.6	10,369,100.76	269.72	300
Strong Total	123	16,106.3	4,238,123.83	263.13	124

Clean Market Indicator			
Kids	661.79	Strong Adults	318.86
Young Goats	377.67	Average	382.89
Fine Adults	337.72		



Buyers Analysis			
	Bales	Bales	
Suedwolle Group	46	Mosenthals Wool & Mohair	93
Samil (Pty) Ltd	405	VBC Wool SA	2
Stucken & Co (Pty) Ltd	387	Seal and Connacher	42