

The first sale of the 2024 summer season took place in Port Elizabeth on 13 February 2024, with 108 796 kg on offer of which 98% was sold.

Although the offering of the first sale is always mixed and varies in length, the buyers actively competed for the mohair on offer.

The good competition for mohair between the buying houses has resulted in an 13% increase (14% in dollar terms) in the average market indicator compared to the last sale of 2023 winter season to close on R 373.22 p/kg.

RMS mohair continued to attract the most interest with 78% of the offering being RMS certified.

A higher price of R745.00 p/kg was paid for a +average style 23 micron kid mohair.

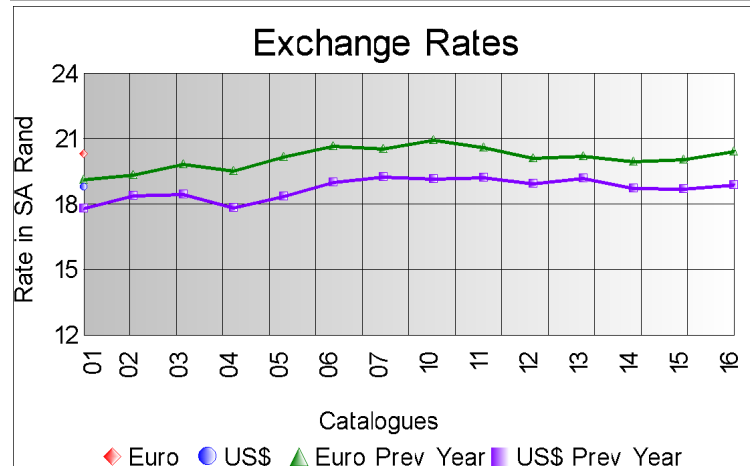
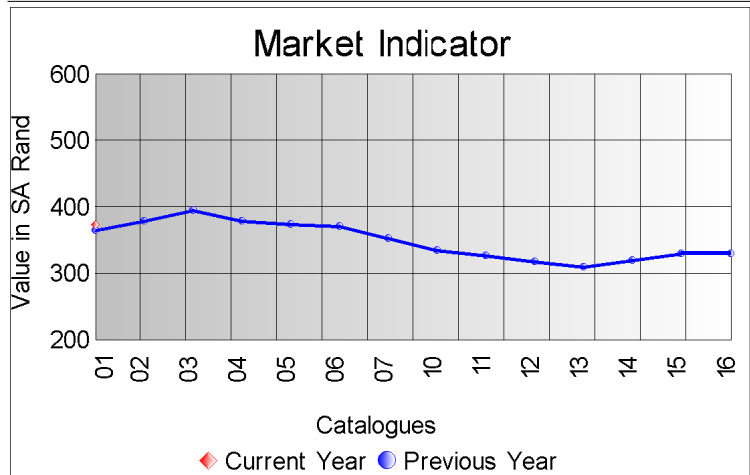
Compared to the previous sale, prices were as follows:

Kids	Up 5%
Young Goats	Up 15%
Fine Adults	Up 14%
Strong Adults	Up 12%
Average	Up 13%

The second sale of the 2024 summer season will take place on 5 March 2024.

Description	Mass			Market Indicator		
	Offered	Sold	% Sold	Current	Previous	Last Year
Kids						
Summer	10,449.7	10,335.2	98.90	597.73		594.03
Winter	366.0	366.0	100.00		569.27	557.78
Young Goats						
Summer	26,097.2	25,285.5	96.89	373.65		399.73
Winter					324.91	256.54
Adults						
Fine	35,545.2	35,545.2	100.00	332.56	291.72	327.53
Strong	14,872.6	14,872.6	100.00	309.41	276.26	314.56
Total	108,795.6	106,974.1	98.33	373.22	330.28	365.10

The grand total includes Seady/Stain & Locks not represented in this report



Description	Sold			Offered	
	Bales	Nett Mass	Value	Avg. Price	Nett Mass
Kids					
Long (A/B) Summer	24	2,582.2	1,630,082.66	631.28	24
Long (A/B) Winter	1	92.0	57,960.00	630.00	1
Medium (C) Summer	42	4,957.0	3,066,573.55	618.63	43
Medium (C) Winter	3	274.0	164,466.00	600.24	3
Short (D) Summer	17	2,222.0	1,350,925.40	607.98	17
Short (D) Winter					
Washing (E) Summer	4	574.0	97,637.40	170.10	4
Washing (E) Winter					
Seady/Stain and Locks	37	4,796.5	1,595,144.60	332.56	40
Summer Total	87	10,335.2	6,145,219.01	594.59	88
Winter Total	4	366.0	222,426.00	622.96	4

Young Goats					
Long (A/B) Summer	93	11,626.1	4,730,844.95	406.92	97
Long (A/B) Winter					
Medium (C) Summer	88	11,257.4	4,427,157.85	393.27	91
Medium (C) Winter					
Short (D) Summer	19	2,402.0	908,327.50	378.15	19
Short (D) Winter					
Washing (E) Summer					
Washing (E) Winter					
Seady/Stain and Locks	26	3,422.7	617,035.87	180.28	28
Summer Total	200	25,285.5	10,066,330.30	398.11	207
Winter Total					

Adults					
Long (A/B) Fine	80	10,124.3	3,211,935.15	317.25	80
Long (A/B) Strong	52	6,729.9	2,027,359.05	301.25	52
Medium (C) Fine	156	19,547.8	6,440,946.58	329.50	156
Medium (C) Strong	52	6,940.1	2,081,594.28	299.94	52
Short (D) Fine	29	3,555.1	1,054,858.70	296.72	29
Short (D) Strong	5	659.1	183,623.70	278.60	5
Washing (E) Fine	17	2,318.0	265,315.60	114.46	17
Washing (E) Strong	4	543.5	53,284.00	98.04	4
Seady/Stain and Locks	97	12,350.4	2,264,777.61	183.38	99
Fine Total	282	35,545.2	10,973,056.03	308.71	282
Strong Total	113	14,872.6	4,345,861.03	292.21	113

Clean Market Indicator			
Kids	691.18	Strong Adults	356.63
Young Goats	434.83	Average	431.97
Fine Adults	384.77		

Buyers Analysis		
	Bales	Bales
Suedwolle Group	Mosenthals Wool & Mohair	83
Samil (Pty) Ltd	353 VBC Wool SA	
Stucken & Co (Pty) Ltd	381 Seal and Connacher	47